

St. Mary Corporation Tomahawk, WI

St. Mary Parish

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St. Mary's School

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Federal Tax ID: 39-0824018

Tax Exempt: ES-3547

St. Mary Parish and St. Mary's School

Planned Giving

“For it is in giving that we
receive.” -St. Francis of Assisi



A Note From Our Priest

My Friends in Christ, I want to personally invite you to consider St. Mary Parish for your planned giving donation. Our parish provides for the spiritual growth and well-being of the Catholic Community in Tomahawk and beyond. Through your support and the support of others like yourself, we hope to continue this mission far into the future. We value and appreciate your consideration of sharing in this unique way to support our parish and its mission to serve. The needs of our Catholic community are growing and so is the cost of providing them. Your legacy gift can help assure that we will be able to meet these needs.

Yours in Christ, Fr. Aloysius Royan Anthony

A Note From Our Principal

Thank you so much for considering St. Mary's School for your charitable bequest or other planned giving contribution. Our school has provided academic excellence paired with strong Catholic values to the children of the Tomahawk area for over a century. Thanks to the generosity of supporters like yourself, we hope to continue this tradition for years to come. By supporting our school, you are supporting the dreams of the future leaders of both our community and our church.

Thank You and Bless You, Mrs. Juanita Skubal

Life Insurance

A donor may make a gift of an existing life insurance policy or establish a new whole life policy and name St. Mary Parish or School as the owner and beneficiary.

Benefits to donor:

- A large gift can be given with a lower capital outlay
- Premium payments are tax deductible as charitable contributions
- Paid up whole life policies can produce a sizeable charitable gift



Whoever sows sparingly will also reap sparingly, and whoever sows bountifully will also reap bountifully. Each of you should give what you have decided in your heart to give, not reluctantly or under compulsion, for God loves a cheerful giver.

2 Corinthians 9:6-8

Bequests and Wills

The most common means of providing substantial support to St. Mary Parish and School beyond a gift of capital in your lifetime is to leave a bequest from your estate.

A bequest in your will may be for:

- A specific amount of money
- A percentage of your estate
- As the residual/remainder beneficiary after specific bequests are met

Benefits to donor:

- Reduction or elimination of federal estate taxes
- Designation of how your money will be used (whether an unrestricted or restricted gift)
- A variety of planning opportunities

Sample wording in a will:

Give (choose one):

- \$(dollars)
- % (a per cent of the rest, residue and remainder of my estate)
- A specific asset (e.g. securities)

To (choose option)

- St. Mary Parish, Tomahawk, WI
- St. Mary's School, Tomahawk, WI
- Both St. Mary Parish and St. Mary's School, Tomahawk, WI (specify amount or percentage to each)

To be used for (choose one)

- General purposes
- A specific use

Our Mission

Parish Mission St. Mary's is committed to being an extension of the universal Catholic Church by daily living of the teaching of Jesus Christ for the spiritual growth of all in our parish and community.

School Mission St. Mary's School is an integral ministry of the parishes of St. Mary, St. Augustine, and St. Francis of Assisi. We welcome 3-year-old Preschool through Grade 5 students from Tomahawk, Wisconsin and the surrounding areas. Our commitment to high quality, faith-based education is founded on the mission of the Catholic Church. Our students are introduced to the skills they need to succeed in the modern world and are guided to develop the confidence to practice those skills. We foster a Christian community of loving, knowledgeable, and faithful servants of Christ by sharing God's word and instilling Catholic values. We believe that every child is a unique creation of God and is treated as such. We strive to develop the whole child through prayer, family involvement, service, and excellence in education.

School Philosophy

- Provide a safe, nurturing, and secure environment in which students can encounter the living God, who in Jesus Christ reveals His transforming love and truth.
- Partner with parents to support students in their learning and in their search for knowledge, meaning, and truth.
- Provide opportunities for regular prayer and worship.
- Integrate Catholic faith with all learning.
- Create a Catholic climate that contributes to the foundation of students and families as active participants in the parish community.
- Promote life-long learning that advances the development of the whole person – mind, body, and spirit.
- Foster a culture of educational excellence through critical thinking skills, innovative and rigorous curriculum standards, a global perspective and emphasis on moral education, community, and service.
- Graduate students who are prepared to become productive, virtuous citizens and church leaders who will fashion a more humane and just world.

Joining the **St. Mary Parish** Legacy

Your legacy gift can ensure the well-being of our Parish Community for future generations and serve as an inspiration for others to do the same. It also ensures the sustainability of our parish church in a way that makes your values known to others. Your gift could be used to support one of the many programs our parish sponsors to benefit our members and the greater Tomahawk Community such as:

- Faith Formation
- Music Ministry
- Parish Nurse Services
- Annual Community Thanksgiving Dinner
- Lenten Soup Suppers

Joining the **St. Mary's School** Legacy

Planned gifts offer an opportunity to assist St. Mary's School in a variety of ways. Over the years, St. Mary's School has worked hard to maintain affordable tuition. Approximately 1/3 of our students receive tuition assistance. We engage in long term planning and have endeavored to build the School Endowment Fund to secure our future financial foundation. Your gift can be used to fund any of the following programs in our school:

- The Pray It Forward Fund (Tuition Assistance)
- School Endowment Fund
- Capital Improvements
- Security Upgrades
- Teacher Salaries
- General Purposes

Donor Advised Funds

Donor Advised funds are an easy, cost-effective way to support our parish and/or school. You simply transfer cash or other assets to a tax-exempt sponsoring organization. You then recommend how much and how often money is granted to the charity or charities you choose. You also qualify for a federal tax charitable deduction at the time you contribute to the account. You centralize your giving

IRA Charitable Rollover

If you have a traditional IRA, when you turn 70 1/2 years old, you may use your Required Minimum Distribution (RMD) as a tax free donation to benefit our parish or school. You can give up to \$100,000 from your IRA directly to a qualified charity such as ours without having to pay income tax on that money. Contact your financial professional for information on how this could benefit both you and St. Mary's. At age 59 1/2 you may also make a charitable donation to our school or church from your IRA

Those considering a planned gift should consult their tax advisor. Planned giving can provide significant benefits not only to St. Mary, but to the donor as well. Every person's situation is unique, so it is important to seek professional advice to ensure that the path chosen is the most beneficial for the donor as well